PUBLIC ACCOUNTING FIRMS, ASSOCIATIONS, ORGANIZATIONS, AND COMPANY INFORMATION 2023

UNIVERSITY OF COLORADO DENVER

ASSOCIATIONS AND ORGANIZATIONS

Accounting and Financial Women's Alliance – <u>http://www.afwadenver.org</u> The Association of Accounting and Financial Professionals in Business (IMA) - <u>http://www.imanet.org</u> Beta Alpha Psi – Theta Sigma Chapter – <u>https://business.ucdenver.edu/beta-alpha-psi-theta-sigma-chapter-bap</u> Colorado Society of Certified Public Accountants – <u>http://www.cocpa.org</u>

PUBLIC ACCOUNTING FIRMS

BDO USA LLP – <u>http://www.bdo.com/</u>

BDO delivers assurance, tax, and financial advisory services to clients throughout the country and around the globe. We offer numerous industry-specific practices, world-class resources, and an unparalleled commitment to meeting our clients' needs. We currently serve more than 400 publicly traded domestic and international clients. BDO brings world-class resources and exceptional service to each and every one of our clients. BDO USA is a member of BDO International, the world's fifth largest accounting network.

Brock and Co. CPAs PC – <u>http://www.brockcpas.com/</u>

At Brock and Company, we believe our purpose is to create a catalyst in which individuals and businesses can grow and thrive. To be successful, each employee of the firm must "go figure" out a plan to improve the financial situation and quality of life for each and every client. There is no cookie-cutter approach, as financial success and quality of life means something different to each individual. Developing new methods to improve profit and wealth, minimize your tax burden, and keep you updated and in compliance with ever-changing tax regulations keep us on the leading edge of the accounting industry.

Causey Demgen & Moore PC – <u>http://www.causeycpas.com/</u>

CAUSEY combines the best qualities of both international and local CPA firms; expertise, personal attention and quality reputation. Our clients range from individuals to Fortune 500 companies and most of the largest financial institutions in the world. Since our formation in 1981, our focus has been on those clients involved in significant financial transactions, medium-sized businesses, financial service organizations, established or aspiring executives, healthcare and governmental organizations.

CBIZ & Mayer Hoffman McCann PC – <u>http://www.cbiz.com</u>, <u>http://www.mhmcpa.com/</u>

30% auditing, 40% tax, 30% consulting

One of the nation's leading: Accounting Providers, Employee Benefits Specialists, Property & Casualty Brokerage and Risk Consulting Firms, Valuation firms, Medical Management practice firms, Retirement Plan service providers. More than 140 offices and 5,000 associates in major metropolitan areas and suburban cities throughout the U.S. Together, CBIZ and Mayer Hoffman McCann P.C. (MHM) rank as one of the Top Ten accounting providers in the US.

CLA LLP - http://www.cliftonlarsonallen.com

CliftonLarsonAllen is one of the

nation's top 10 certified public accounting and consulting firms. Structured to provide clients with highly specialized industry insight, the firm delivers assurance, tax and advisory capabilities. CliftonLarsonAllen offers an unprecedented emphasis on serving privately held businesses and their owners, as well as nonprofits and governmental entities. The firm has a staff of more than 3,600 professionals, operating from more than 90 offices across the country.

Crowe LLP - <u>https://www.crowe.com/</u>

Crowe LLP has a vision to build on deep specialization, allowing them to deliver value to their clients and people. Crowe uses its industry expertise to provide audit services to public and private entities, while also helping clients reach their goals with tax, advisory, risk and performance services. With offices coast to coast and 2,600 personnel, Crowe is recognized by many organizations as one of the country's best places to work. Ranked the eight largest accounting network in the world, Crowe Global has over 200 independent accounting and advisory firms in more than 130 countries.

Deloitte LLP - https://www2.deloitte.com/

40% auditing, 25% tax, 35% consulting. Deloitte brings a business mindset combined with deep technical knowledge and extensive industry experience to assist clients to address business issues across the broad spectrum of accounting, financial instrument valuation, security and privacy, governance, process improvement, data analytics and risk advisory

disciplines.

Eide Bailly LLP – <u>https://www.eidebailly.com</u>

45% auditing, 48% tax, 3% consulting, 4% other

Eide Bailly provides 40,000 clients across the nation with traditional audit, accounting and tax services, as well as specialized services, including employee benefits, enterprise risk management, financial services, forensic and valuation, technology consulting, transaction services and wealth management.

Ernst & Young Global Ltd. – <u>http://www.ey.com</u>

The global asset management network encompasses key financial centers in the Americas, Asia-Pacific, EMEIA (Europe, Middle East, India and Africa) and Japan. Globally, the company has more than 13,500 professionals, including over 1,000 partners with deep technical and business experience.

Forvis – https://www.forvis.com

FORVIS, LLP ranks among the nation's top 10 professional services firms. Created by the merger of equals of BKD, LLP and Dixon Hughes Goodman, LLP (DHG), FORVIS is driven by the commitment to use our forward vision to deliver unmatched client experiences. FORVIS is built upon the strong legacies of BKD and DHG, which are reflected in a name that represents our unique focus on preparing our clients for what is next. With more than 5,400 dedicated professionals who serve clients in all 50 states, as well as across the globe, FORVIS will offer comprehensive assurance, tax, advisory, and wealth management services.

Grant Thornton LLP- https://www.grantthornton.com/

60% auditing, 30% tax, 10% consulting

At Grant Thornton, our people are talented, intellectually curious and driven to make a difference. People who come to work here are empowered to contribute from their very first client engagement. They develop their skills working alongside our partners and through our formal leadership and technical training programs. In short, it is our ambition to build better business professionals faster than our competitors.

JDS Professional Group LLC – <u>http://www.jdscpagroup.com/</u>

Our service philosophy is simple. Our success is measured by the success of our clients. We focus on providing comprehensive business and financial services to our clients by maintaining long-term relationships as a firm and as individual professionals. Our professional group is made up of CPAs with strong communication skills and a core commitment to a sense of ownership in our firm, its mission and the success of our clients. JDS Professional Group, Certified Public Accountants, Consultants and Advisors are licensed with the Colorado Board of Accountancy License number 656.

KPMG US LLP - KPMG United States- KPMG International - https://home.kpmg.com/us/en/home.html

KPMG delivers a globally consistent set of multidisciplinary services based on deep industry knowledge. Our industry focus helps KPMG professionals develop a rich understanding of clients' businesses and the insight, skills, and resources required to address industry-specific issues and opportunities. KPMG LLP, the U.S. audit, tax and advisory services firm, operates from 87 offices with more than 23,000 employees and partners throughout the U.S.

Moss Adams LLP - https://www.mossadams.com/home

Moss Adams is a fully integrated professional services firm dedicated to assisting clients with growing, managing, and protecting prosperity. With more than 2,900 professionals and staff across more than 25 locations in the West and beyond, we work with many of the world's most innovative companies and leaders. Our strength in the middle market enables us to advise clients at all intervals of development—from start-up, to rapid growth and expansion, to transition.

Plante Moran – <u>https://www.plantemoran.com/</u>

Plante Moran is currently the 11th largest certified public accounting, professional services, and business advisory firm in the United States offering audit, accounting, tax, investment banking, wealth management, and business advisory services. In 2018 Plante Moran merged with EKS&H which was the largest independent firm in the Mountain Region.

PricewaterhouseCoopers LLP – <u>http://www.pwc.com</u>

PwC is one of the world's largest providers of Assurance, Tax, and business consulting services. We believe that the best outcomes are achieved through close collaboration with our clients and the many stakeholder communities we serve. So every day, our people work hard to build strong relationships with others and understand the issues and aspirations that drive them. In FY 2012, PwC firms provided services for 422 of the companies in the Fortune Global 500 and 439 of the companies in the FT Global 500.

Richey May & Co., LLP - http://richeymay.com

Founded in 1985, Richey, May & Co. provides reliable accounting and management consulting services to clients throughout the Denver metropolitan area and the United States. The firm maintains specializations in mortgage banking, financial services, and real estate industries, and offers a wide range of tailored solutions to meet the needs of successful privately-held companies and their owners. Our knowledgeable staff of more than 40 employees, including five partners, is dedicated to introducing new and innovative ways to exceed our clients' expectations and help them achieve their personal and professional goals.

Robert Half International Inc. - http://www.rhi.com

Founded in 1948, Robert Half International pioneered the concept of professional staffing services. In March 2012, Robert Half ranked first in the staffing industry on FORTUNE magazine's "World's Most Admired Companies" list. The company is traded on the New York Stock Exchange (symbol: RHI) and is a member of the S&P 500 index. For 2012, Robert Half International reported revenues of \$4.11 billion versus \$7 million in 1986. Robert Half also is the parent company of Protiviti, a global business consulting firm that helps companies solve problems in finance, technology, operations, governance, risk and internal audit. The company and its independently owned member firms serve clients through a network of more than 70 locations in 23 countries. Protiviti helps businesses seize new opportunities for growth and profitability while protecting them from their risks.

RubinBrown LLP – <u>https://www.rubinbrown.com/</u>

Founded in 1952, RubinBrown LLP is one of the nation's leading accounting and professional consulting firms. The RubinBrown name and reputation are synonymous with experience, integrity and value. RubinBrown redefines the full-service experience by combining technical and industry expertise with a commitment to personal and high-level relationships.

Spicer Jeffries LLP - http://www.spicerjeffries.com

Spicer Jeffries LLP specializes in the securities industry, providing clients with professional audit, tax, accounting, and consulting services. For more than three decades Spicer Jeffries and its associates have worked diligently to forge new partnerships with hundreds of professionals in the industry around the globe. We believe that this network offers Spicer's clients exceptional access to industry knowledge as well as specialized services in the many different aspects of the securities industry. Spicer Jeffries believes a key foundation for success in the securities industry is creating business relationships that encourage both trust and confidence.

CORPORATE

Agility Solutions - http://www.agility-solutions.com

Founded in 2005, Agility has grown rapidly to become a leading provider of Profit Assurance services, including Revenue Assurance, Cost Reduction, Compliance, Internal Audit and Process Improvement services. Additionally, Agility is recognized as a premier provider of Margin Assurance services, including a full spectrum of services customized to telecommunications companies. We offer flexible scheduling and timing that provides skilled resources when you need them, allowing you to maximize the value of your consulting spend. Our growing team brings experience from many industries as well as Big-4 and global consulting practices. Agility Solutions is headquartered in Denver, Colorado and is comprised of over 35 professionals.

Danone - https://www.danonenorthamerica.com

Danone North America was formed in April 2017, when Danone acquired WhiteWave Foods and united two companies in North America with a shared commitment to purpose, growth, and good food. Now, as Danone North America, we are poised to make an even greater difference in the world and aspire to bring health through food to as many people as possible. With our combined portfolio of beloved, trusted and pioneering brands in fresh dairy; organic dairy; plant-based; fresh foods; and coffee creamers and beverages, Danone North America is a business unit of Danone and one of the top 15 food and beverage companies in the U.S.

Molson Coors - http://www.molsoncoors.com/en

Molson Coors Brewing Company is a leading global brewer delivering extraordinary brands that delight the world's beer drinkers. It brews, markets and sells a portfolio of leading premium brands such as Coors Light, Molson Canadian, Carling, and Blue Moon across The Americas, Europe and Asia. It operates in Canada through Molson Coors Canada; in the U.S. through MillerCoors; in the U.K. and Ireland through Molson Coors UK; and outside these core markets through Molson Coors International. Molson Coors is listed on the Dow Jones Sustainability Index for North America and is constantly looking for ways to improve its Beer Print.

Ovintiv - https://www.ovintiv.com/

Ovintiv's vision is to be the leading North American resource play company, known for our operational excellence, top tier assets, market fundamentals and strategic resource allocation. We are disciplined and focused on rapid deployment of successful ideas and practices across our multi-basin portfolio—driving efficiencies, innovation, scale and sustainability. Supported by a strong balance sheet, Ovintiv's strategy is to deliver profitable growth. Culture is the force behind our decisions, actions and ultimately the overall performance of Ovintiv. Our core values to be one, agile and driven guide our actions. Our foundational values of safety, trust, integrity and respect guide our behavior and define what we expect of ourselves and others in the workplace. Our pride is reflected not only in what we achieve, but also in how we accomplish it.

OXY Occidental – <u>https://www.oxy.com</u>

With the acquisition of Anadarko, Occidental's integrated business model is stronger than ever. Occidental's integrated business model combines competitive financial returns, best-in-class assets and industry leadership in advancing a lower-carbon future. Occidental's exploration and production activities are concentrated in the United States, the Middle East, Latin America and Africa.

RSM LLP – <u>http://rsmus.com/</u>

RSM is the leading U.S. provider of assurance, tax and consulting services focused on the middle market, with more than 6,500 people in 75 offices nationwide. McGladrey is a licensed CPA firm and serves clients around the world through RSM International, a global network of independent assurance, tax and consulting firms. McGladrey uses its deep understanding of the needs and aspirations of clients to help them succeed.

Wipfli - https://www.wipfli.com

Established in 1979 as a sole practitioner, Bauerle and Company, P.C. joined Wipfli on February 1, 2018 and now ranks among Colorado's largest local independent accounting firms. This growth reflects two core philosophies: treating our clients and our employees as our most valued assets, and ensuring that we are 'right there' for our clients, our industry, and each other. We invest our energy in building and maintaining authentic relationships, both inside and outside the organization. Recruiting and retaining good people–bright, motivated, team-oriented *and* endowed with common sense—is a priority. So is providing those ongoing learning opportunities and a knowledge-rich, fun working environment.

ACCOUNTING STAFFING COMPANIES / MISCELLANEOUS

Aclivity LLC - http://www.aclivity.com

Aclivity is run by professionals that know your business and understand the unique challenges finance executives face today. We are uniquely positioned to offer strategic, cost-effective solutions to help you solve the most complex of projects. We continually strive to provide successful, innovative technology solutions to the business challenges you face. We carefully evaluate your needs, goals, and budget and work closely with you to develop a customized solution that incorporates the most appropriate and cost-effective projects and resources.

Ajilon Finance Solutions - http://www.ajilon.com

Ajilon is a leader in temporary and permanent recruitment—and in the placement of top talent. Their areas of specialty include organizational leadership and support positions in HR, non-clinical healthcare, office administration, and more. With over 60 offices in North America, they have the resources and the technology to offer job seekers and employers

greater flexibility, making it possible to work with them in the way that works best for them. Ajilon seeks to completely understand the short- and long-term goals of their clients and candidates; this enables them to consistently act in their best interests. Through our job market insight and niche industry expertise, Ajilon helps job seekers find their best fit.

Becker Professional Education – <u>http://www.becker.com</u>

Becker Professional Education, a part of DeVry Inc. (NYSE: DV), is a global leader in professional education serving the accounting, finance and project management professions. Nearly half a million professionals have advanced their careers through its CPA Exam Review, PMP® Exam Review and Continuing Professional Education courses. Throughout its more than 50 year history, Becker has earned a strong track record of student success through world-class teaching, curriculum and learning tools that enable its students to develop the knowledge and performance skills necessary to stay ahead in an ever-changing business world.

CFO Advisory Group – <u>http://www.cfoadvisorygroup.net</u>

CFO Advisory Group provides financial expertise and senior level executive services to entrepreneurial and growthoriented companies, as well as underperforming and distressed companies, and their stakeholders to solve business challenges and enhance business performance. To support the specific needs of companies operating in today's challenging and complex business environment, CFO Advisory Group offers a spectrum of customized, best practice services that range from strategic planning, financial modeling, merger & acquisition, capital acquisition, and system and process development to hands-on financial reporting and analysis, accounting, cash forecasting and treasury management.

DCAA – <u>https://www.dcaa.mil/</u>

The Defense Contract Audit Agency (DCAA) provides audit and financial advisory services to Department of Defense (DOD) and other federal entities responsible for acquisition and contract administration. DCAA operates under the authority, direction, and control of the Under Secretary of Defense (Comptroller)/Chief Financial Officer.

DCT Industrial Trust Inc.- http://www.dctindustrial.com

DCT Industrial Trust Inc. is a leading real estate company specializing in the acquisition, development, leasing and management of bulk distribution and light industrial properties located in high-volume distribution markets in the United States and Mexico. Our properties consist of high-quality, bulk distribution warehouses and light industrial buildings. We target properties for acquisition or development based on their convenient access to major transportation arteries, proximity to densely populated markets and quality design standards that allow our customers' efficient use and operation.

Denver Asset Building Coalition - https://denverabc.org/

The Denver Asset Building Coalition is one of Colorado's leading anti-poverty resources and advocacy organizations. DABC leverages a wide range of tools and partners that enable low-income families to gain economic self-sufficiency and achieve economic success in life while providing significant economic benefits to local communities.